## **BAKER & HOSTETLER LLP**

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Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and for the Estate of Bernard L. Madoff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff.

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

EPSTEIN FAMILY TRUST UWO DIANA EPSTEIN,

ESTATE OF DAVID EPSTEIN,

ROBERT L. EPSTEIN, individually, as co-trustee of

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 10-05396 (SMB)

the Epstein Family Trust UWO Diana Epstein, and as personal representative of the Estate of David Epstein,

MARTIN B. EPSTEIN, individually, as co-trustee of the Epstein Family Trust UWO Diana Epstein, as personal representative of the Estate of David Epstein, and as co-trustee of the Martin B. Epstein Trust UWO David Epstein,

SUSAN I. JACOBS, individually, as co-trustee of the Epstein Family Trust UWO Diana Epstein, and as personal representative of the Estate of David Epstein,

MARTIN B. EPSTEIN TRUST,

ANDREW JACOBS,

JORDAN JACOBS,

JASON EPSTEIN,

STACEY BLECHMAN,

KENNETH EPSTEIN,

MEREDITH SELEKMAN, and

NEAL COMER, as co-trustee of the Martin B. Epstein Trust UWO David Epstein,

Defendants.

## **CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the "Order") [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due: July 25, 2014.

- 2. Fact Discovery shall be completed by: February 27, 2015.
- 3. The Deadline for Service of Substantive Interrogatories shall be: November 21, 2014.
- 4. The Disclosure of Case-in-Chief Experts shall be due: November 18, 2015.
- 5. The Disclosure of Rebuttal Experts shall be due: December 23, 2015.
- 6. The Deadline for Completion of Expert Discovery shall be: March 25, 2016.
- 7. The Deadline for Service of a Notice of Mediation Referral shall be: On or before May 27, 2016.
- 8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: June 10, 2016.
- 9. The Deadline for Conclusion of Mediation shall be: October 14, 2016.

Dated: New York, New York May 28, 2014 **BAKER & HOSTETLER LLP** 

By:\_/s/Nicholas J. Cremona\_

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